

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
EL PASO DIVISION

IN RE:

§ CASE NO. \_\_\_\_\_-hcm

§

§ CHAPTER 11

§

\_\_\_\_\_  
Debtor.

**ORDER (1) APPROVING DISCLOSURE STATEMENT, (2) FIXING TIME FOR  
FILING OBJECTIONS AND ACCEPTANCES OR REJECTIONS OF PLAN  
TOGETHER WITH (3) NOTICE OF HEARING ON CONFIRMATION OF PLAN**

On \_\_\_\_\_, 201\_, the Court conducted a hearing on approval of the \_\_\_\_\_ Disclosure Statement dated \_\_\_\_\_, 201\_ filed by the Debtor, and the Debtor having filed a \_\_\_\_\_ Disclosure Statement dated \_\_\_\_\_, 201\_ ("Disclosure Statement") and a \_\_\_\_\_ Plan of Reorganization dated \_\_\_\_\_, 201\_ ("Plan"), the Court hereby approves the Disclosure Statement pursuant to Rule 3017 of the Federal Rules of Bankruptcy Procedure ("Rules") and 11 U.S.C. §1125 as containing adequate information.

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED AND NOTICE IS  
HEREBY GIVEN THAT:**

1. The Disclosure Statement filed by the Debtor is approved.
2. On or before \_\_\_\_\_, 201\_, counsel for the Debtor shall mail, by first class mail, a copy of the Disclosure Statement, Plan, this Order or a notice of its provisions, and a ballot conforming with Official Bankruptcy Form 14, to all

creditors, equity holders, the Debtor, and all other parties in interest as provided in Rule 3017(d). Counsel for the Debtor shall promptly file a Certificate of Service with the Court reflecting such mailing.

3. \_\_\_\_\_, 201\_ at 5:00 p.m. (MT) is fixed as the last day for submitting ballots for acceptance or rejection of the Plan. Such ballots shall be submitted to counsel for the Debtor at the address set forth in the Disclosure Statement. Ballots shall not be filed with the Court.
4. \_\_\_\_\_, 201\_ at 5:00 p.m. (MT) is also fixed, pursuant to Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan. Any objections to the Plan shall be accompanied by a memorandum of legal authorities in support of the objection.
5. By \_\_\_\_\_, 201\_, counsel for the Debtor shall file with the Court (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots; and (b) a memorandum of legal authorities that addresses any unresolved objections filed to the Plan.
6. \_\_\_\_\_, 201\_ at \_\_:\_\_ .m. (MT), in the U.S. Bankruptcy Court, 511 E. San Antonio Ave., 4<sup>th</sup> Floor, El Paso, Texas, is fixed as the time and place of the hearing on confirmation of the Plan and any objections thereto.

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